

**INVESTOR'S BROKER, INVESTMENT ADVISOR, CPA OR ATTORNEY  
TO COMPLETE, DATE, AND SIGN THIS ACCREDITED INVESTOR  
CERTIFICATION LETTER.**

Unless otherwise directed, email signed letter to OrbVest: info@orbvest.com

**Third-Party Accredited Investor Verification Letter**

Please be advised that with regard to: \_\_\_\_\_ (the "Investor") this verification letter (the "Verification Letter") is to certify that:

I confirm that I am authorized to sign this Verification Letter on behalf of my firm, if applicable, and that:

1. I am a: [CHECK ALL THAT APPLY]

- ☐ A licensed certified public accountant duly registered and in good standing under the laws of the place of my residence or principal office.
- ☐ A licensed attorney in good standing under the laws of each jurisdiction in which I am admitted to practice law.
- ☐ A FINRA registered broker-dealer.
- ☐ A registered investment adviser with the Securities and Exchange Commission.

2. I have taken reasonable steps to verify that Investor is an “Accredited Investor” within the meaning of Section 501(a) of SEC Regulation D as of [insert applicable date within 60 days of this letter:] \_\_\_\_\_.

Based only on our review of the Supporting Documents and the Back-up Certificate, we confirm that the Investor (check at least one):

- \_\_\_ has an individual net worth, or joint net worth with their spouse, that exceeds \$1 million including any IRA's, 401K's and other retirement accounts, but excluding the net value of their primary residence.
- \_\_\_ is an individual with income of over \$200,000 in each of the last two years, or joint income with their spouse exceeding \$300,000 in those years, and reasonably expect at least the same this year.
- \_\_\_ is an individual with certifications or credentials issued by an accredited educational institution including, but not limited to, order holders in good standing of the FINRA Series 7, Series 65 and Series 82 licenses.
- \_\_\_ is a private fund and the Investor is a knowledgeable employee of the fund.
- \_\_\_ has pooled their finances with their spousal equivalent and qualify as an accredited investor.
- \_\_\_ is a business, trust or other non-individual entity in which all the equity owners or grantors/settlers are accredited investors.
- \_\_\_ is a bank, insurance company, pension fund, or other registered investment company with assets exceeding \$5 million.
- \_\_\_ is a corporation, partnership, or charitable organization with at least \$5 million in assets.
- \_\_\_ is an employee benefit plan, within the meaning of the Employee Retirement Income Security Act, if a bank, insurance company, or registered investment adviser makes the investment decisions, or if the plan has total assets in excess of \$5 million.
- \_\_\_ is a trust with assets in excess of \$5 million, not specifically formed to acquire the securities offered, whose purchases a sophisticated investor makes.
- \_\_\_ is an entity, including Indian tribes, governmental bodies, funds, and entities organized under the laws of foreign countries, that own

investments, as defined in Rule 2a51-1(b) under the Investment Company Act, in excess of \$5 million and that was not formed for the specific purpose of investing in the securities offered.

\_\_\_ is a family office with at least \$5 million in assets under management and their family clients.

3. I consent to the Company's reliance on this Verification Letter in connection with a potential investment by the Investor in an offering of the Company's securities (the "Offering"). However, we assume no liabilities or obligations in connection with the Company's determination of whether the Investor is an Accredited Investor.

I am delivering this Verification Letter to OrbVest in connection with the Company Offering. This Verification Letter may not be relied upon by the Company, or by any other person, for any other purpose.

Very truly yours,

Firm name: \_\_\_\_\_

Address: \_\_\_\_\_

Signature \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_